



Rolling Bearings for the Paper Industry

Products · Service Design · Dimensioning

SCHAEFFLER

A Partnership in Paper

We offer a complete Paper Mill Program that complements our Distributor Network.

We are committed to the Pulp & Paper Industry to assure a total Quality Process from start to finish.

Our total 10-point concept from Order Entry to Proactive Maintenance brings cost savings on a continual basis.

- 1. Innovation and Quality
- 2. Global Resources and Support
- 3. Products
- 4. Inventory Review
- 5. Stock Management
- 6. Training Program
- 7. Technical Service
- 8. Proactive Maintenance
- 9. Communication
- 10. Documented Savings

Rolling Bearings for the Paper Industry Products · Service · Design · Dimensioning

Publ. No. WL 13 103/2 EA

Status 2004

Contents

1	FAG products and services for the paper industry (outline)	3
1.1	Standard rolling bearings	4
1.2	Special products	5
1.3	Service range	5
1.4	Suffixes, technical specifications	6
2	Requirements on paper machine bearings	7
3	Examples of bearing arrangements for paper machines	8
31	Wet end section	8
3.1.1	Forming roll	9
3.1.2	Suction roll	10
3.1.3	Center press roll	12
3.1.4	Anti-deflection roll	13
3.2	Dryer section	14
3.2.1	Guide roll	14
3.2.2	Dryer roll	16
3.3	Calender and finishing group	18
3.3.1	Calender thermo foll	18
5.5.2	Spreader roll	20
4	FAG service for more operational reliability	21
4 4.1	FAG service for more operational reliability Storage of rolling bearings	21 21
4 4.1 4.2	FAG service for more operational reliability Storage of rolling bearings Preparations for mounting and dismounting	21 21 21
4 4.1 4.2 4.3	FAG service for more operational reliability Storage of rolling bearings Preparations for mounting and dismounting Mounting and dismounting with cylindrical	21 21 21
4 4.1 4.2 4.3	FAG service for more operational reliability Storage of rolling bearings Preparations for mounting and dismounting Mounting and dismounting with cylindrical and tapered mating surfaces	 21 21 21 21 21 21
4 4.1 4.2 4.3 4.4 4.5	FAG service for more operational reliability Storage of rolling bearings Preparations for mounting and dismounting Mounting and dismounting with cylindrical and tapered mating surfaces Fits and tolerances Monitoring and analysing bearings	 21 21 21 21 21 23 26
4 4.1 4.2 4.3 4.4 4.5 4.6	FAG service for more operational reliability Storage of rolling bearings Preparations for mounting and dismounting Mounting and dismounting with cylindrical and tapered mating surfaces Fits and tolerances Monitoring and analysing bearings PC programs for calculating and	21 21 21 21 23 26
4 4.1 4.2 4.3 4.4 4.5 4.6	FAG service for more operational reliability Storage of rolling bearings Preparations for mounting and dismounting Mounting and dismounting with cylindrical and tapered mating surfaces Fits and tolerances Monitoring and analysing bearings PC programs for calculating and designing rolling bearings	 21 21 21 21 23 26 28
4 4.1 4.2 4.3 4.4 4.5 4.6 4.7	FAG service for more operational reliability Storage of rolling bearings Preparations for mounting and dismounting Mounting and dismounting with cylindrical and tapered mating surfaces Fits and tolerances Monitoring and analysing bearings PC programs for calculating and designing rolling bearings FAG mounting service	 21 21 21 21 23 26 28 28
4 4.1 4.2 4.3 4.4 4.5 4.6 4.7 4.8	FAG service for more operational reliability Storage of rolling bearings Preparations for mounting and dismounting Mounting and dismounting with cylindrical and tapered mating surfaces Fits and tolerances Monitoring and analysing bearings PC programs for calculating and designing rolling bearings FAG mounting service FAG training courses	21 21 21 23 26 28 28 28 28
4 4.1 4.2 4.3 4.4 4.5 4.6 4.7 4.8 4.9	FAG service for more operational reliability Storage of rolling bearings Preparations for mounting and dismounting Mounting and dismounting with cylindrical and tapered mating surfaces Fits and tolerances Monitoring and analysing bearings PC programs for calculating and designing rolling bearings FAG mounting service FAG training courses Selection of publications	21 21 21 23 26 28 28 28 28 29
4 4.1 4.2 4.3 4.4 4.5 4.6 4.7 4.8 4.9 5	FAG service for more operational reliabilityStorage of rolling bearingsPreparations for mounting and dismountingMounting and dismounting with cylindricaland tapered mating surfacesFits and tolerancesMonitoring and analysing bearingsPC programs for calculating anddesigning rolling bearingsFAG mounting serviceFAG training coursesSelection of publicationsDimensioning and lubricating rolling bearings	21 21 21 23 26 28 28 28 28 29 30
4 4.1 4.2 4.3 4.4 4.5 4.6 4.7 4.8 4.9 5 5.1	FAG service for more operational reliabilityStorage of rolling bearingsPreparations for mounting and dismountingMounting and dismounting with cylindricaland tapered mating surfacesFits and tolerancesMonitoring and analysing bearingsPC programs for calculating anddesigning rolling bearingsFAG mounting serviceFAG training coursesSelection of publicationsDimensioning and lubricating rolling bearings	21 21 21 23 26 28 28 28 28 29 30 30
4 4.1 4.2 4.3 4.4 4.5 4.6 4.7 4.8 4.9 5 5.1 5.2	FAG service for more operational reliabilityStorage of rolling bearingsPreparations for mounting and dismountingMounting and dismounting with cylindricaland tapered mating surfacesFits and tolerancesMonitoring and analysing bearingsPC programs for calculating anddesigning rolling bearingsFAG mounting serviceFAG training coursesSelection of publicationsDimensioning and lubricating rolling bearingsLubrication	21 21 21 23 26 28 28 28 28 29 30 30 32
4 4.1 4.2 4.3 4.4 4.5 4.6 4.7 4.8 4.9 5 5.1 5.2 5.2.1	FAG service for more operational reliabilityStorage of rolling bearingsPreparations for mounting and dismountingMounting and dismounting with cylindricaland tapered mating surfacesFits and tolerancesMonitoring and analysing bearingsPC programs for calculating anddesigning rolling bearingsFAG mounting serviceFAG training coursesSelection of publicationsDimensioning and lubricating rolling bearingsDimensioningLubricationGrease lubrication	21 21 21 23 26 28 28 28 28 29 30 30 32 32
4 4.1 4.2 4.3 4.4 4.5 4.6 4.7 4.8 4.9 5 5.1 5.2 5.2.1 5.2.2	FAG service for more operational reliabilityStorage of rolling bearingsPreparations for mounting and dismountingMounting and dismounting with cylindricaland tapered mating surfacesFits and tolerancesMonitoring and analysing bearingsPC programs for calculating anddesigning rolling bearingsFAG mounting serviceFAG training coursesSelection of publicationsDimensioningLubricationOil lubrication	21 21 21 23 26 28 28 28 29 30 30 32 32 34
4 4.1 4.2 4.3 4.4 4.5 4.6 4.7 4.8 4.9 5 5.1 5.2 5.2.1 5.2.2 6	FAG service for more operational reliabilityStorage of rolling bearingsPreparations for mounting and dismountingMounting and dismounting with cylindricaland tapered mating surfacesFits and tolerancesMonitoring and analysing bearingsPC programs for calculating anddesigning rolling bearingsFAG mounting serviceFAG training coursesSelection of publicationsDimensioningLubricationGrease lubricationOil lubricationTables	21 21 21 23 26 28 28 28 28 29 30 30 32 32 34 38
4 4.1 4.2 4.3 4.4 4.5 4.6 4.7 4.8 4.9 5 5.1 5.2 5.2.1 5.2.2 6 6.1	FAG service for more operational reliabilityStorage of rolling bearingsPreparations for mounting and dismountingMounting and dismounting with cylindricaland tapered mating surfacesFits and tolerancesMonitoring and analysing bearingsPC programs for calculating anddesigning rolling bearingsFAG mounting serviceFAG training coursesSelection of publicationsDimensioningLubricationGrease lubricationOil lubricationTablesConversion	21 21 21 23 26 28 28 28 29 30 32 32 34 38 38

Products and services for the paper industry

1 FAG products and services for the paper industry

FAG has an extensive programme of products and services for the paper industry.

The rolling bearing demand in this field focusses on standard rolling bearings, that is rolling bearings with standardised main dimensions.

In pulp preparation, these are, for example, spherical roller bearings and cylindrical roller bearings. The spherical roller bearing dominates in paper making. Deep groove ball bearings, angular contact ball bearings, and tapered roller bearings are found in accessory units of papermaking machines (motors, gears, fans, pumps). Spherical roller bearings, angular contact ball bearings and cylindrical roller bearings are typical standard rolling bearings in the field of finishing and converting. FAG also supplies accessories and housings suitable for standard rolling bearings. Spherical roller bearings with an outside diameter of > 320 mm, which are particularly popular, are compiled in FAG Paper Scope. It should improve product availability especially for the spare parts demand of paper mills. FAG Paper Scope exclusively contains products which are important in the paper industry but which are not required on a regular basis and have widely varying usage levels. They are spherical roller bearings of the popular series 230, 231, 232 and 239 with design variety and combinations typical to the paper industry, e.g.

- cylindrical and tapered bore
- increased radial clearance (C3 or C4)
- increased running accuracy (T52BW) with a speed index of $n \cdot d_m > 250\ 000\ min^{-1} \cdot mm$
- lubricating holes in inner ring (H140)
 case-hardened inner rings (W209B)
- for dryer rolls and calender rolls

The industrial trend is towards the designs C3/C4, H140, T52BW and W209B for modern machines.

FAG has also drawn up a special programme with which more complex technical bearing tasks can be handled reliably and economically. It includes selfaligning cylindrical roller bearings, split spherical roller bearings, triple ring bearings and special housings.

The FAG offer is completed with products for mounting, maintenance, and diagnosis, mounting and dismounting service, technical consultation for applications, training courses and means, PC calculation programs and technical publications.

You will find an outline of the FAG products and FAG service for the paper industry in the tables on pages 4 and 5.

The table on page 6 contains the relevant suffixes and technical specifications.

Spherical roller bearings for the paper industry



Self-aligning double row cylindrical roller bearing



Condition monitoring of rolling bearings with the FAG Bearing Analyser



Products and services for the paper industry Standard rolling bearings, housings and accessories

1.1 Standard rolling bearings, housings and accessories $\,({\rm Catalogue}\,\,{\rm WL}\,41\,520)$

Bearing type	Bearing series/design/size	Application
Deep groove ball bearings	618C3 (d 300700) 619C3 (d 140260) 62. (d 60160)	rope sheaves spreader rolls
	160 (d 60160)	motors, gears agitators/mixers, fans
Angular contact ball bearings	73 (d 100200) 72 (d 100200)	pressurized screens pulpers
		pumps, gears winders, reelers
Tapered roller bearings		pressurized screens pulpers
		intermediate gears pumps, gears breast roll – axial bearings
Cylindrical roller bearings	NU30/NU10 (d 200350)	refiners
	NU23 (d50140)	felt rolls,
	NUB2/3 (d 50140)	guide rolls
	NU/N31C5.M17D.T27 (d 180710)	dryer rons, ivi. G. cynniders
NU NUB2/3 NNU 49	NNU49 (d 50150)	reel-spool bearings
	FAG 5	corrugator rolls
		gears pulpers
Spherical roller bearings	240/241 (d 120220) 230(K).MB.C3.T52BW(.H40AB/H40AC or H140) (d 360710) 239(K).MB.C3.T52BW(.H40AB/H40AC or H140) (d 460.950)	suction rolls, box bearings suction rolls, operator's end
	231K.MB.C3 (d 440950)	suction rolls, drive end
E design	223/222EK.C3 (d 50180) 232EA(S)K.M.C3 (d 110180)	guide rolls
T T	230/231/232K.MB.C3 (d 200560)	press rolls
	230/239/(248)MB.T52BW(.H40AB/H40AC or H140) 230/239/(248)MB.C3.T52BW(.H40AB/H40AC or H140) (d 200850)	anti-deflection rolls
	230/231MB(.C3)(.C4) (d 150260)	calender rolls
Design H140	232K.MB.C4.T52BW 231K.MB.C4.T52BW (d 420560)	soft calender rolls
	230/231K.MB.C4(.W209B) (d 180300)	dryer rolls
	230/231K.MB.C4(.W209B) (d 320710)	M. G. cylinders
	231K.MB (d 50150)	reel-spool bearings
	2408K30.MB.C4.T52BW (d 140160)	corrugator rolls
		pulpers, refiners, chippers, grinders,
		pressurized screens, debarking drums (track rollers)

Products and services for the paper industry

Special products · Services

1.2 Special products

Bearing type	Bearing series/design/size	Application
Self-aligning cylindrical roller bearings	FAG 5K.C5 (.W209B) (d 150300)	dryer rolls
(Publ. No. WL 13 111)	FAG 5K.C5 (.W209B) (d 320710)	M.G. cylinders
Triple ring bearings (TI WL 43-1192)	FAG 5 (d 180420) FAG 5 (d 100400)	driven anti- deflection rolls in press sections and calenders
Split spherical roller bearings (Publ. No. WL 43 165)	222SMMA (d 55200)	transmissions,
		pulpers, agitators/mixers, fans
	FAG 5 (d 170400) with separate clamping rings	dryer roll conversions
Housings PMD (TI WL 13-1) PMDR	PMD31 (d 180300) PMDR31 (d 180300)	dryer rolls
		as plummer block or rocker block housing
РМ30К РМ30Н	PM30K (d 130710) PM30H (d 130710)	dryer rolls M. G. cylinders (only for conversions)
	SUC30/31 (d 130710)	individual product as plummer block or rocker block housing
PMF (TI WL 13-2)	PMF 23/22/32 (d 75180)	guide rolls (dryer section)

1.3 Service range

- Mounting and diagnosis
- Equipment for mounting, mainte-٠ nance and diagnosis
- Technical consultation for applica-٠ tions
- FAG training courses

- basic course on rolling bearings
- _ individual courses for maintenance personnel
- software for learning alone at the PC (W.L.S.)
- videos
- FAG publications and Technical Information sheets
- PC programs for calculating and • designing bearings
 - FAG product catalogue on CD-ROM
 - Special calculating programs for bearings and mating parts
- Arcanol rolling bearing greases

Products and services for the paper industry Suffixes and technical specifications for rolling bearings in the paper industry

1.4 Suffixes and technical specifications for rolling bearings in the paper industry

Suffix	Description
C2	radial clearance smaller than normal
C3	radial clearance larger than normal
C4	radial clearance larger than C3
C5	radial clearance larger than C4
E, ED	modified internal construction
H40 H40AB H40AC H40CA H44S H44SA H44SB H88 H140 H157	no lubricating grooves or holes in outer ring spherical roller bearing with 6 lubricating holes in inner ring spherical roller bearing with 6 lubricating holes and lubricating groove in inner ring bearing with 6 lubricating holes and lubricating groove in outer ring lubricating holes in outer ring closed with aluminium plugs 3 aluminium plugs for closing lubricating holes in outer ring 6 aluminium plugs for closing lubricating holes in inner ring (only in combination with H40AC) running accuracy P5 for inner ring, P4 for outer ring + J26C + M15NZ + restricted width tolerance for outer ring combination of H40AC, H44SA, H44SB and T52BW combination of H40 and H40AC + oil injection nozzles
J26A	point of max. radial runout marked on inner ring or sleeve
J26B	point of max. radial runout marked on outer ring
J26C	point of max. radial runout marked on inner ring and outer ring
M	machined brass cage, guided by rolling elements
MB	two-piece machined brass cage, guided by inner ring
MB1	one-piece machined brass cage, guided by inner ring
MB2	modified two-piece machined brass cage, guided by inner ring
M15NZ	measuring report with Talyrond graph, series number
M17D	crack inspection for inner ring
T27	cylindrical rollers with crowned outside diameter
T50H	restricted tolerance of outside diameter (towards minus-minus)
T52BW	P5 running accuracy for inner ring and outer ring (+ J26C)
W10A	isotemp heat treatment for outer ring
W10D	isotemp heat treatment for outer ring and inner ring
W209B	inner ring made of case-hardening steel

Popular combinations:

C3.H40AB.T52BW C3.H40AC.T52BW C3.H140 C3.T52BW C5.M17D.T27.W10A.W209B C5.M17D.T27.W10D H40AB.T52BW H40AC.T52BW H44S.T52BW

Requirements on paper machine bearings

2 Requirements on paper machine bearings

The machines used today for the production of endless paper and cardboard webs are very large reaching up to 200 m in length at times. With a web width of 10 m, 1,800 m of paper can be produced per minute. The paper web runs over numerous rolls which are supported by rolling bearings.

As shown in the diagram below, paper machines are essentially made up of the same components: wet end section consisting of forming section and press section; dryer section; finishing group with calender and paper reeling.

The typical requirements placed on bearing arrangements in paper machines are:

- utmost operational reliability
- easy mounting
- compensation for misalignment
- avoidance of corrosion in the wet section

- suitability for high temperatures in dryer section
- high speed suitability

• high bearing quality and precision A paper machine should operate if possible without any interruption and should only have to be shut down for scheduled maintenance and repair work. As a result, the demand for utmost operational safety and reliability must be given top priority when designing all bearing arrangements and selecting the bearings themselves. Lubrication and maintenance play just as important a role as correct bearing selection whereby maintenance includes diagnosing rolling bearings during operation.

Mounting and dismounting should be facilitated in order to save time and money when bearing changes are required.

Due to the dimensions of paper machines and the distances between bearings as a result, the bearings must be able to accommodate misalignment and length variations. There is a high degree of moisture in the environment of the wet end section. Sealing must be designed so that water cannot penetrate and corrosion can be avoided. Moisture can severely impair lubrication and thus affect the bearing's life considerably.

In addition, high operating temperatures and bearing temperatures in the dryer section make requirements on the lubrication and bearing design even greater.

Finally, speeds arising due to the high paper speed must be taken into consideration when arranging and selecting the bearings.

Paper machines are stand-alone plants which are tailored to customers' specific requirements. They are not produced in series, which is quite common in other fields. Experience with similar components and operating conditions can nevertheless be useful when designing bearing arrangements.

A modern paper machine



Requirements on paper machine bearings Examples of bearing arrangements for paper machines

Today the spherical roller bearing is the dominating bearing type particularly among medium-sized and large-sized bearings. Larger cylindrical roller bearings are frequently adapted to special operating conditions and roll designs.

Other bearing types are found in auxiliary equipment in paper plants (motors, gears, fans, debarking drums, grinders, chippers, refiners, agitators/mixers, coating machines, rewinders and cutting equipment). See lists on pages 4 and 5. In the paper industry bearings are designed for a far longer life than in other industrial equipment, see section 5.1.

Lubrication considerably influences the life of the bearings. All roll bearings in modern paper machines are connected to an oil circulation system for operational reliability and maintenance reasons. Grease lubrication is found in the wet end section (with lower environmental temperatures) of older paper machines. In the dryer section, bearings for rope sheaves, spreader rolls and sometimes guide rolls are lubricated with grease, see section 5.2.

A high degree of cleanliness in the bearings during the entire operation period is also decisive for a long service life. This requires utmost sealing reliability, especially against moisture, and diverse designs depending on the type of roll in question, see examples in section 3.

3 Examples of bearing arrangements for paper machines

3.1 Wet end section



3.1.1 Forming roll

In modern high-speed paper machines the forming roll is the first roll over which the paper, still pulp, is guided. It diverts a large amount of water and shapes the remaining paper mass into form. The forming roll consists of a noncorroding special steel cylinder up to 10 m in length. The water is removed through small holes located around the surface of the cylinder. It first gathers in a latticework like a honeycomb at the outer side of the roll and is thrown into a tub after about half a rotation. The paper fibre from which more water has been removed between two synthetic wire belts, is conveyed to the press section via the suction rolls.

Technical data

Roll length 7,120 mm; roll diameter 1,150 mm; rotation 276 min⁻¹ (speed 1,000 m/min); roll weight 200 kN; wire tension 5 kN/m.

Bearing selection, dimensioning

The suction box diameter is decisive for the size of the main bearing at the operator's end. We recommend bearings with a dynamic load rating as low as possible in order to reduce the danger of slippage (cf. example 3.1.2). Self-aligning bearings are necessary as misalignment could arise.

Roll weight, wire tension and rotation are the main criteria for dimensioning the bearings.

FAG spherical roller bearings are mounted: 22326ED.C3 as support bearing for the suction box, as main bearing (operator's end) 23996K.MB and as main bearing (drive end) 23068K.MB. The main bearings mounted on the tapered shaft seats can be hydraulically mounted and dismounted.

The locating bearing (drive end) provides axial guidance for the rolls while the floating bearing compensates for any length variations by outer ring displacement in the housing bore.

Machining tolerances

Main bearing: circumferential load demands a tight fit for the inner rings; roundness tolerance IT5/2 (DIN ISO 1101); taper angle tolerance AT7 (DIN 7178). Housing bore according to G7, due to point load at the outer ring.

Suction box bearing: housing bore according to N7 (circumferential load at the outer ring), shaft according to f6 (point load for inner ring).

Lubrication

Circulation lubrication with a mineral oil with sufficient viscosity and EP additives as well as additives with good anticorrosive properties and water separation ability. Minimum oil quantity, see section 5.2.2.

Sealing

Main bearing: A multiple labyrinth protects against water penetration from outside particularly at the roll side.

Suction box bearing: Labyrinth as protection against penetration of water (suction box side).



3.1.2 Suction roll

Suction rolls are found in the wire or press section of a paper machine. They are hollow cylinders up to 10 m in length which have several small holes all around their circumference. Some water content is removed from the web due to the rotating roll shell and the vacuum inside the roll. The suction box, as interior axle, is stationary. The roll shell is driven by planet wheels in modern paper machines.

Technical data

Roll length 7,800 mm; roll diameter 1,600 mm; rotation 278 min⁻¹ (speed 1,400 m/min); roll weight 270 kN; wire tension 5 kN/m.

Bearing selection, dimensioning

The diameter of the suction box is decisive for the size of the bearing. We recommend bearings with a dynamic load rating as low as possible; the higher specific bearing load reduces the danger of slippage (too low a load and starved lubrication can cause the rolling elements to slide on the raceway). Self-aligning bearings are necessary as misalignment could arise.

Roll weight, wire tension and rotation are the main criteria for dimensioning the bearings.

FAG spherical roller bearings FAG 239/850K.MB.C3 with tapered bore (K 1:12) and increased radial clearance are used. The bearings are mounted directly on the tapered shaft seats for running accuracy reasons. The hydraulic method is applied to facilitate mounting.

The locating bearing provides axial guidance for the rolls while the floating bearing compensates for any length variations by displacement of the outer ring in the housing bore.

The nominal life for both bearings is $L_h > 100\ 000\ h$. The adjusted rating life calculation reaches over 200 000 h when the operating temperature is 60 °C and the oil ISO VG 68 (viscosity ratio $\kappa > 2$; factor $a_{23} = 2.2$).

Machining tolerances

The inner ring has circumferential load and is attached to the tapered bearing seat of the shaft. Roundness tolerance IT5/2 (DIN ISO 1101); taper angle tolerance AT7 (DIN 7178).

Housing bores according to G7 due to point load at the outer ring.

Lubrication

The spherical roller bearings are supplied by circulation lubrication with a minimum oil quantity of 8 l/min. A mineral oil with sufficient viscosity and EP additives is selected. Additives with good anti-corrosive properties and water separation ability are also required. An effective lubrication is achieved with an oil supply to the centre of the bearing.

Sealing

Any oil which escapes is thrown off via splash grooves into oil collecting chambers and directed back. At the roll side a baffle plate and multiple grease-filled labyrinth with integrated V ring prevent water penetrating from the outside.

Courtesy of Valmet





3.1.3 Center press roll

The paper web runs through the press rolls on a felted cloth and a large amount of water is pressed out of it. One or more (suction) press rolls are pressed against the center press roll in modern press sections. The center press roll is solid, made of granite/steel or steel with a protective cover.

Technical data

Roll length 8,800 mm; roll diameter 1,500 mm; speed 1,450 m/min; roll weight 750 kN. Pressure by 3 rolls at 30°, 180° and 210°; bearing temperature about 60 °C. Direct drive.

Bearing selection, dimensioning

Self-aligning spherical roller bearings of the series 231 or 232 with a very high load carrying capacity are chosen due to the high radial load and the misalignment which is possible between the bearing locations.

A low bearing height is also important for these bearings since the height of the housing is restricted by the roll diameter. The roll weight and the load components of the pressure rolls yield a resulting bearing load $F_r = 300$ kN.

A spherical roller bearing FAG 231/600K.MB.C3 is mounted at both sides. The bearings with tapered bore (taper 1:12) are pressed directly onto the tapered shaft seat by means of the hydraulic method.

The floating bearing arrangement at the operator's end permits temperaturedepending length variations of the roll by shifting the outer ring in the housing. The locating bearing is at the drive end.

The nominal life calculated is $L_h > 100,000$ h with a rotation of 308 min⁻¹. With good lubrication (viscosity ratio $\kappa \approx 3$, basic factor $a_{23II} = 3$) and improved cleanliness (contamination factor V = 0.5) in the lubricating gap $L_{hna} >> 100,000$ h according to the adjusted rating life calculation.

Machining tolerances

The inner ring has circumferential load and is attached to the tapered bear-

ing seat. Roundness tolerance IT5/2 (DIN ISO 1101); taper angle tolerance AT7 (DIN 7178).

Housing bores according to G7 since there is point load at the outer ring.

Lubrication

Circulation lubrication (minimum oil quantity 7 l/min) with a mineral oil (ISO VG 100), which contains EP additives and additives with good anti-corrosive properties and water separation ability.

An effective lubrication is achieved with an oil supply to the centre of the bearing. Oil return on both sides of bearing via oil collecting pockets and connecting holes.

Sealing

Oil splash grooves in the roll journal prevents oil escaping at the cover passage. Non-rubbing and maintenance free gaptype sealing protect the bearings from environmental influences.



3.1.4 Anti-deflection roll

In the press sections and calenders, anti-deflection rolls provide for an even paper thickness across the web and a consistently high paper surface quality. The drive is found at the locating bearing end. Its power is transmitted via gearing and the curved teeth coupling to the roll shell.

The adjustment roll is pressed against the mating roll (calender roll) under very high pressure. As a result the mating roll is bent and the form of the roll shell changed. The shell of the adjustment roll must adjust to this form.

The anti-deflection roll consists of a stationary axle and a rotating roll shell. Control elements which can be pressurebalanced separately are provided on the axle. They support the roll shell hydrostatically and effect its adjustment. The roll shell is formed like the bent mating roll by the changing pressure giving the paper an even thickness.

Technical data

Roll length 9,300 mm; roll diameter 1,025 mm; roll weight 610 kN; shell

weight 210 kN; pressure 700 kN; circumferential velocity 1,500 m/min (n = 470 min⁻¹); bearing temperature 55 °C.

Bearing selection, dimensioning

Spherical roller bearings FAG 23096MB.H140 (dynamic load rating C = 3,800 kN) are used. Required life: > 100,000 h. The bearing only has a guidance function when in operation (with pressure and closed gap).

Due to the danger of slippage bearings of the series 239 with a low load rating should be selected.

The bearings have a reduced radial runout (specification T52BW as part of H140), since running inaccuracy of the rotating roll shell influences the quality of the paper web.

Machining tolerances

Bearing seats on the axle according to f6 due to point load for the inner rings.

Tight fit (housing bore according to P6) due to circumferential load for the outer rings. The outer ring lubrication holes are closed because of hydraulic dismounting.

Lubrication

When dynamic misalignment and/or slippage may occur, a very good lubricant must always provide a load-carrying lubricating film. The bearings are lubricated with the lubricating oil used for the hydraulic system (ISO VG 150 with EP additives).

In new designs and particularly with heated rolls, the oil is fed via lubricating holes in the inner ring into the bearings directly at the contact areas.

Separate oil circuit for the deep groove ball bearings in the transmission.

Sealing

The bearings are sealed to the outside with a shaft seal. To the inside a baffle plate provides for an oil resevoir in the bearing area.



3.2 Dryer section

3.2.1 Guide roll

Guide rolls guide, as the name indicates, and turn the wire and felt cloth in the wet end and dryer sections of a paper machine. The same bearings are used for the guide rolls in both areas. Lubrication and sealing differ, however, depending on the place of application.

In old machines the wet end section is usually lubricated with grease, and the dryer section with oil.

In new machines both areas have oil circulation lubrication. Due to different operating conditions separate oil circuits are necessary for the wet end and dryer section.

The larger the machine the more often it is found to be faster. For this reason the

bearing inner rings are mounted with a tapered bore directly on the tapered roll journal.

Wet end section

Depending on the positions of the bearings in the machine they are subject to a small or large degree of moisture. Water must not penetrate the housing, particularly when machines are being high-pressure cleaned.

Dryer section

Environmental temperatures of about 95 °C lead to great changes in length and place high demands on lubrication. The operating temperature of the bearings can be up to 115 °C.

Technical data

Working width 8,800 mm; roll diameter 700 mm; paper speed 1,650 m/min (n = 750 min⁻¹); roll weight $F_G \approx 80$ kN; web tension 1 kNm (tensile strength $F_z \approx 9$ kN); wrap angle 180°; bearing temperature approx. 105 °C.

Bearing selection, dimensioning

The bearings must be able to accommodate loads and compensate for misalignment at the same time (misalignment, deflection). An increased radial clearance according to C3 is necessary due to temperature differences.

Spherical roller bearings FAG 22330EDK.C3 are mounted.



Courtesy of Beloit

Bearing load:

 $P = (F_G + F_z)/2 = (80 + 9)/2 = 44.5 \text{ kN}$

The diameter of the roll journal is determined by the roll rigidity required. As a result there is a high index of dynamic stressing f_L corresponding to a nominal life L_h of well over 200,000 hours. The attainable life is even higher for the given lubrication conditions.

The housings can be in standing or suspended position or can be laterally screwed on. They are designed for oil circulation lubrication.

Machining tolerances

The inner rings have circumferential load and are directly fitted to the tapered roll journal. The roll journals have oil grooves so the bearings can be mounted and dismounted with the hydraulic method.

Roundness tolerance IT5/2 (DIN ISO 1101); taper angle tolerance AT7 (DIN 7178).

Bearing seats in the housing bore according to G7.

Lubrication

In the dryer section: see example 3.2.2 (dryer roll) since the bearings are connected to the oil circuit of the dryer rolls. Minimum flow rate 0.9 l/min.

In the wet end section: see examples 3.1.2 (suction roll) and 3.1.3 (center press roll), since the bearings are connected to the oil circuit of the wet end section rolls. Minimum flow rate 0.5 l/min.

Sealing

Gap-type seals, which are non-rubbing and maintenance-free, prevent oil from escaping through the cover passages bores in the dryer section.

The bearings in the wet end section must have refillable labyrinth seals to prevent water from penetrating. Remaining oil is thrown off via splash grooves into collecting chambers and directed back. Cover sealings (O-rings) make the housing oilproof.



3.2.2 Dryer roll

The remaining water is evaporated in the dryer section. The paper runs over numerous heated dryer rolls guided by endless dryer wires (formerly dryer felts). The dryer rolls are steam heated (temperature depends on the type of paper, its thickness and speed, and on the number of dryer rolls). The high temperatures of the heating steam transfer to the bearing seats stressing the rolling bearings accordingly. Today, the journal through which the steam flows is insulated in order to keep the bearing temperatures low.

Technical data

Working width 5,700 mm; roll diameter 1,800 mm; paper speed 1,400 m/min (rotation 248 min⁻¹); heating temperature 165 °C (7 bar); roll weight 90 kN.

Felt pull 4.5 kN/m; wrap angle 180°; environmental temperature below the dryer section hood approx. 95 °C; insulated journal bores.

Bearing selection

The bearing load is calculated from the roll weight, felt pull and temporary water fill. The floating bearing is loaded with 75 kN, the locating bearing with 83 kN taking into account the drive force. Heating the dryer roll leads to heat expansion which in turn leads to considerably great changes in length with such long rolls. Self-aligning rolling bearings are necessary due to the misalignment arising between both bearing locations.

A double-row cylindrical roller bearing of the dimension series 31 is provided as floating bearing at the operator's end. It easily compensates for length variations in the bearing between the rollers and the inner ring raceway. With its spherical sliding surface a plain spherical bearing's seating ring accommodates any alignment inaccuracy of the journal. A double-row self-aligning cylindrical roller bearing FAG 566487K.C5 with the dimensions 200x340x112 mm is mounted.

A spherical roller bearing FAG 23140BK.MB.C4 is mounted as locating bearing on the drive end.

Both bearings have about the same operating clearance in order to avoid any detrimental preload during the heatingup stage which may lead to a maximum temperature difference of 50 °C. The spherical roller bearing has an increased radial clearance according to C4 (260...340 μ m), the cylindrical roller bearing an increased radial clearance according to C5 (275...330 μ m).

Both bearings have a tapered bore (K 1:12) and are mounted by the hydraulic method directly onto the tapered journals.

Since the cylindrical roller bearing and the spherical roller bearing have the same dimensions unsplit PMD plummer block housings (FAG PMD3140AF or BF) are applied both at the drive end and at the operator's end.

Due to increased operating temperature, both bearings are given special heat treatment (isotemp) and are thus dimensionally stable up to 200 °C.

Bearing dimensioning

An attainable life $L_{hna} \ge 250\ 000$ hours is requested for dryer roll bearings. Lubrication decisively influences the adjusted rating life.

Under an average operating temperature of 100 °C the operating viscosity $v \approx 16 \text{ mm}^2/\text{s}$ for a mineral oil with a nominal viscosity of 220 mm²/s (ISO VG 220).

The rated viscosity is determined from the speed and the mean bearing diameter $d_m = (200 + 340)/2 = 270$ mm to $v_1 = 25$ mm²/s.

The viscosity ratio is then: $\kappa = \nu/\nu_1 = 16/25 = 0.64.$

With the value K = 1 a basic factor $a_{23II} = 1.1$ is obtained for the spherical roller bearing.

The values K = 0 and $a_{23II} = 1.4$ apply to the cylindrical roller bearing.

With normal cleanliness (cleanliness factor s = 1) the factor $a_{23} = a_{23II} \cdot s$ is 1.1 for the spherical roller bearing and 1.4 for the cylindrical roller bearing.

The attainable life $L_{hna} = a_1 \cdot a_{23} \cdot L_h$ is therefore well over 250,000 h for both bearings.

Machining tolerances

The inner rings have circumferential load and have a tight fit on the tapered roll journal. The journals have oil grooves so the bearings can be mounted and dismounted by means of the hydraulic method. Roundness tolerance IT5/2 (DIN ISO 1101), taper angle tolerance AT7 (DIN 7178). Bearing seats in the housing bore according to G7.

Lubrication

The bearing housings are connected to a central oil circulation lubrication system so that heat is constantly withdrawn from the bearing. High-grade mineral oils ISO VG 220 or 320 are used which must have a high operating viscosity, thermal stability, good protection against wear, good water separation ability and a high degree of cleanliness. A minimum oil quantity of 1.6 l/min is guided directly to the centre of the bearing via a lubricating groove and lubricating holes in the outer ring.

The oil can be carried off at both sides of the bearing due to the center feed oil supply. The danger of oil retention and leakage thus is minimized considerably. Any contaminants or wear particles which might penetrate the bearing are immediately washed out of it with this method of lubrication.

Sealing

Gap-type seals, which are non-rubbing and maintenance-free, are provided as sealing for the journal passages. The oil is thrown off via splash grooves and oil collecting chambers and flows back through return holes to the two oil cavities on the housing floor. Cover seals (O-rings) make the housing of the paper machine oilproof.



Examples of bearing arrangements for paper machines Calender and finishing group

3.3 Calender and finishing group

Courtesy of Valmet



3.3.1 Calender thermo roll

The paper passes through the so-called calender stack after leaving the dryer section. Soft calenders smooth the surface of the paper thus improving its printability. The calender consists of two pairs of rolls. One calender roll (steel) lies above a counter roll, another below one. The counter roll is the so-called anti-deflection roll (elastic material). Soft calender rolls can be heated by water, steam, or oil. The gap or the "nip" pressure depends on the type of paper.

Technical data

Working width approx. 7 m; rotation 350 min⁻¹ (speed 1,100 m/min); heated by oil at 200...250 °C; insulated roll journal; operating temperature at bearing inner ring 130 °C.

Bearing selection, dimensioning

The radial bearing load depends on the application of the calender roll as lower or upper roll, on the weight F_G and the variable pressure load with percentage of time.

$P_1 = F_G + F_{nip min}$	= 600 kN
$P_2 = F_G + F_{nip med}$	= 990 kN
$P_3 = F_G + F_{nip max}$	= 1260 kN
$P_4 = F_G - F_{nip min}$	= 60 kN
$P_5 = F_G - F_{nip med}$	= 390 kN
$P_6 = F_G - F_{nip max}$	= 720 kN
Percentages of time: P	1, P ₄ : 10% each
$P_2, P_3, P_5, P_6: 20\%$ ea	ch

The sum of the roll weight and the nip load acts for the application as bottom roll whereas only their difference acts decisive for the application as top roll.

Taking the maximum load for designing the bearing would lead to overdimensioning (equivalent dynamic load $P < 0.02 \cdot dynamic load rating C)$ in the case of application in the top roll. Slippage may occur with such a low load which in turn can lead to bearing damage when lubrication is inadequate. In order to avoid this problem, smaller bearings with a smaller dynamic load rating C should be selected so that P/C > 0.02. The risk of breaking through the lubricating film drops with the smaller rolling element mass. In critical cases it is recommended to use bearings with coated rollers.

Requirements with respect to load carrying capacity and self-alignment are met by spherical roller bearings.

The construction height of the bearing is limited by the diameter of the roll journal and roll outside shell. The relatively wide spherical roller bearings FAG 231/560AK.MB.C4.T52BW are mounted.

The nominal life $L_h = 83,000$ h with given loads and percentages of time.

With a lubricating oil ISO VG 220 the viscosity ratio is $\kappa = 0.71$ at an operating temperature of 130 °C. An attainable life L_{hna} > 100,000 h is obtained with the adjusted rating life calculation (where $f_{s^*} > 12$; $a_{23II} = 1.2$; V = 0.5; s = 1.6).

The increased radial clearance C4 is required due to the danger of detrimental radial preload in the bearing during the heating up phase when the temperature difference is great. With a speed index $n \cdot d_m = 224,000 \text{ min}^{-1} \cdot \text{mm}$ we recommend bearings with increased running accuracy according to specification T52BW.

Machining tolerances

The inner rings have circumferential load and are directly fitted on the tapered roll journal. The roll journals have oil grooves so that the hydraulic method can be applied for mounting and dismounting the bearings.

Examples of bearing arrangements for paper machines Calender and finishing group

Roundness tolerance IT5/2 (DIN ISO 1101),

taper angle tolerance AT7 (DIN 7178).

Bearing seats in the housing bore according to F7.

Lubrication

Oil circulation lubrication with a synthetic oil ISO VG 220, suitable in quality, which has stood dynamic testing on the FAG test rig FE8.

By supplying a large amount of oil to the centre of the bearing (minimum oil flow rate 12 l/min) heat dissipation is achieved as well as a low thermal stress of the oil. Any contaminants or wear particles are washed out of the bearing. Oil returns to both sides of the bearing via oil collecting pockets and connecting holes.

Sealing

Angle rings at the roll side prevent direct oil escape at the cover holes. Remaining oil is thrown off via splash grooves into collecting chambers and directed back. Cover sealings (O-rings) make the housing oilproof. Courtesy of Voith





Examples of bearing arrangements for paper machines Calender and finishing group

3.3.2 Spreader roll

Paper webs which are transported in lengthwise direction tend to develop creases. Spreader rolls stretch or expand in cross direction the webs running over them. They flatten creases and any middle or end parts of the web. Spreader rolls consist of a stationary axle which is bent symmetric to its longitudinal axis, and around which the roll shell rotates. Tubeshaped sections make up the roll shell and are arranged to rotate freely and have angular freedom. The sections adjust to one another in such a way that the bending form of the axle is reflected on the shell surface. Depending on the case of application - wet end section, dryer section, or finishing/converting - the sections are made of stainless steel or provided with a flexible cover (e. g. rubber).

Technical data

Roll length 8,300 mm, consisting of 22 sections; weight/section plus wire or paper web tension at 30° wrap angle 2 kN; a radial load of just 0.5 kN per bearing results therefrom. Rotation of roll shell 1,160 min⁻¹.

Operating temperature in the wet end section 40 °C; in the dryer section and in

finishing with infrared drying temperatures can reach up to 120 °C.

Bearing selection, dimensioning

With rotating outer ring, extremely smooth running is required from the bearings since the sections in the wet end section and in the dryer section or finishing/converting are only driven by the wire tension and the paper web respectively.

High operational reliability is also necessary since the failure of one bearing alone means that the whole spreader roll has to be dismounted.

FAG 61936.C3 deep groove ball bearings are mounted. For new high-speed applications ($n \cdot d_m$ values 0.6 to $1 \cdot 10^6$ min⁻¹ \cdot mm) deep groove ball bearings with ceramic balls (hybrid bearings) are selected. The increased radial clearance C3 permits easy alignment of the sections. With the low load, the bearings have a nominal life L_h of well over 100,000 hours.

Machining tolerances

As the outer ring of the bearing rotates with the roll shell it is given a tight fit with M6 tolerance and is secured axially by a snap ring.

The inner ring has point load and is fitted to the shaft sleeve with h6. Due to the bent roll axle and for assembly reasons the sleeve is loosely fitted and axially positioned with a bolt.

Lubrication

The bearings are greased for life, i.e. no relubrication is provided for. The selection and filling quantity of lubricating grease is determined by the demand for smooth running as well as a service life of up to five years (8,000 operating hours per year). Low-friction greases (e.g. FAG grease Arcanol L75) are advantageous with high speeds and low loads.

Sealing

Non-rubbing dust shields are used for sealing due to the smooth running required. They are stuck to the bearing outer ring on both sides so the base oil centrifuged from the lubricating grease cannot escape. O-rings also provide for oil tightness.



Storage of rolling bearings \cdot Preparation \cdot Mounting and Dismounting

4 FAG service for more operational reliability

FAG has a complete package of service equipment and services. Working with bearings is facilitated by FAG measuring and mounting devices such as the diagnosis device which monitors the condition of the bearings plus the FAG mounting and diagnosis service on site when mounting and monitoring jobs prove difficult.

Application engineering at FAG provides advice and training in relation to all aspects of rolling bearing technology.

4.1 Storage of rolling bearings

Rolling bearings should be left in their original packaging until directly before mounting so as to prevent contamination and rust. Large bearings such as those found in paper machines are stored in a separate dry room in horizontal position with a support around the entire circumference.

Rolling bearing packing including the anti-corrosion agent are such that the bearing's properties can be preserved for a long period. It is ensured that the anticorrosion agent is compatible with the lubricants popular in the paper industry and it is not required to be washed out prior to mounting.

During storage, bearings must not be subject to any agressive media such as gases, mist, or aerosols of acids, caustic solutions and salts. Direct sunlight must also be avoided as large fluctuations in temperature may arise in the packaging.

Under standard preservation conditions the permissible storage period is up to 5 years. FAG provides upon request information on special preservation and the usability of older bearings.

Please refer to the catalogue WL 41 520 "FAG Rolling Bearings" for more detailed information on the storage of FAG rolling bearings and greases.

4.2 Preparations for mounting and dismounting

The necessary preparation for mounting and dismounting rolling bearings is presented in detail in the FAG publication WL 80 100 "Mounting and Dismounting of Rolling Bearings".

Prior to unpacking the bearings all mating parts required should be checked for their dimensional and form accuracy.

An outside micrometer is generally used to check the shaft seats of larger bearings.

An inside micrometer or bore measuring devices are used to check the housing bores.

Checking a housing bore with an inside micrometer



4.3 Mounting and dismounting with cylindrical and tapered mating surfaces

General information on mounting and dismounting rolling bearings is provided in the FAG publication WL 80 100 "Mounting and Dismounting of Rolling Bearings".

Thermal and hydraulic methods are usually used for mounting bearings in the paper industry.

4.3.1 Mounting and dismounting with cylindrical mating surfaces

Mounting: Bearings which require a tight fit on a cylindrical shaft are heated up and then shrunk on. For the most commmon fits (cf. section 4.4) a temperature of 80 to 100 °C suffices for heating up. The permissible maximum mounting temperature of 120 °C must not be exceeded in order to avoid changes in dimensions and a reduction in hardness.

Induction heating devices allow speedy, clean and safe heating. The FAG heating device AWG 3,5 (compare also TI No. WL 80-47) is suitable for rolling bearings with 20 mm bore or more and weighing up to 40 kg.

FAG induction heating device AWG 3,5



Rolling bearings of all sizes and types can also be heated in oil baths. Disadvantage: accident hazard, pollution of the environment by oil vapours, inflammability of hot oil, danger of bearing contamination, expensive disposal of used oil. The heated bearing parts are moved to the stop quickly and without tilting. After pushed on, the inner ring is clamped on and held until cold.

Large bearings are usually transported by crane. The bearing is then suspended in a mounting tongs.

Dismounting: Mechanical extractors or hydraulic presses are suitable for withdrawing smaller bearings.

During dismounting, inner rings should only be heated up with the **ring burner** in emergency cases when there are no oil grooves and holes for the hydraulic method. Utmost care must be given as the rings are sensitive to non-uniform heating and local overheating.

Bearings can also be pressed off cylindrical seats by means of the **hydraulic method** (see section 4.3.2).

Mounting and dismounting

4.3.2 Mounting and dismounting with tapered mating surfaces

Mounting: Rolling bearings in paper machines are nowadays mostly mounted directly on tapered journals. Large and wide machines with a high paper speed require high running accuracy. The direct seat is advantageous since there are only two mating surfaces.

When running accuracy requirements are not so high adapter or withdrawal sleeves are used whereby four mating surfaces are involved.

The required tight fit is achieved by pressing on the inner ring or pressing in the withdrawal sleeve between inner ring and shaft. The reduction in radial clearance due to expansion of the inner ring indicates whether a suitable tight fit has been reached.

The radial clearance is first measured prior to mounting. While pressing on, the clearance is checked constantly until the required value is achieved. It is also possible to measure axial displacement in place of measuring the reduction in radial clearance.

Feeler gauges are used to measure the radial clearance. It must be ensured that the radial clearance is measured over both rows of rollers at the same time in the case of spherical roller bearings. Only when the clearance values at both rows are the same can it be certain that the inner ring is not laterally displaced in relation to the outer ring.

Measuring the radial clearance of large spherical roller bearings



The radial clearance of large spherical roller bearings (d > 500 mm) is measured at three points because of the ring deformation, see scheme.

Hydraulic nuts are used for pressing large-size bearings onto the tapered seat or for pressing in the withdrawal sleeves. Please see also publ. no. WL 80 103 "FAG Hydraulic Nuts". The nut is screwed onto the shaft thread or sleeve thread. While pressing in oil, the annular piston presses the bearing onto the tapered seat or sleeve between bearing bore and shaft.

If the radial clearance cannot be measured with feeler gauges, the FAG displacement measuring instrument RKP.MG can be used. It is screwed to the face of the hydraulic nut.

Hydraulic nuts



The hydraulic method greatly facilitates the mounting and particularly the dismounting of bearings with a bore of about 160 mm or more. Oil grooves and holes as well as connection threads for pressure generators must, however, be provided. Please refer to FAG publ. no. WL 80 102 "How to Mount and Dismount Rolling Bearings Hydraulically" for more information.

Oil with a viscosity of $\approx 75 \text{ mm}^2/\text{s}$ at 20 °C (nominal viscosity 32 mm²/s at 40 °C) is recommended for **mounting**. Only a little oil is required when the bearing seat is directly on the tapered journal. Simple oil injectors with low volume suffice.

Large-size adapter or withdrawal sleeves (designs HG or H, see catalogue WL 41 520) have oil inlet holes and oil grooves for the hydraulic method. The oil loss arising at the edges of the mating surfaces make a greater oil supply necessary and a pump must be used.

The hydraulic method is particularly advantageous when **dismounting** largesize bearings. As soon as a continuous oil film has formed between the mating surfaces the bearing ring is released abruptly from the shaft due to the resulting axial force. An axial stop should be provided in order to prevent accidents.

Simple oil injectors with low volume suffice for dismounting bearings which are directly on the tapered journal whereas a pump is required when the sleeves are fastened on.

Oil with a viscosity of $\approx 150 \text{ mm}^2/\text{s}$ at 20 °C (nominal viscosity 46 mm²/s at 40 °C) is recommended for dismounting. If the mating surfaces are damaged a gear oil with high viscosity with $\approx 1,150 \text{ mm}^2/\text{s}$ at 20 °C (nominal viscosity 320 mm²/s at 40 °C) can be used. Fretting corrosion can be dissolved by adding rust-removing additives to the oil.

FAG service for more operational reliability Fits and tolerances

4.4 Fits and tolerances

General guidelines on selecting the correct fit can be found in the FAG Catalogue WL 41 520.

The G7 tolerance is commonly used for the housing bore; paper machine housings of the series PM30, PMD, PMDR and PMF are machined according to G7, for example.

In the case of tapered journals the taper diameter must be determined so that the bearing is at the right spot on the shaft once pressed on. When determining the taper diameter - the reference dimension is the small diameter – the expansion necessary to obtain a tight inner ring fit must be taken into consideration. This radial expansion of the inner ring decreases the radial clearance of the bearing. It must be borne in mind that even with solid steel shafts, the radial clearance is not reduced by the entire amount of interference of the tapered seat. Even smaller amounts of expansion result with hollow shafts and shafts made of cast iron. In such cases the taper diameter must be accordingly larger. The dimensional tolerances of the bearings and the machining tolerances of the shaft must also be taken into account. The axial displacement is appropriately based on the changes in distance between the face of the taper at the small diameter and the inner ring. The following tables indicate the recommended dimensional and form tolerances.

Tolerances of tapered shaft seats



t1 O Roundness tolerance (related to radius)

Straightness tolerance ts $t_6 \angle$ Inclination tolerance

 $\text{AT}_{\text{D}}/\text{2}~\text{Inclination}$ angle tolerance $\triangleq t_6$ $\operatorname{AT}_{\mathrm{D}}$ Taper angle tolerance in $\mu m \triangleq 2 {\cdot} t_6$

Taper angle tolerance in ' and " AT



Nomina of shaft	l dimension	Dia tolerano k6	ce	Roundness tolerance (IT5)/2 DIN ISO 1101	Straightness tolerance IT3
over	to	min	max		
mm		μm		μm	μm
80	120	+3	+25	7.5	6
120	180	+3	+28	9	8
180	250	+4	+33	10	10
250	315	+4	+36	11.5	12
315	400	+4	+40	12.5	13
400	500	+5	+45	13.5	15
500	630	0	+44	14.5	(17)
630	800	0	+50	16	(19)
800	1000	0	+56	18	(21)

(values in brackets according to FAG)

Tolerances of taper angle

Nominal of bearing	limension width B	Taper angle tolerance	acc. AT7 (DIN 7178)
over	to	AT_{α}	AT _D
mm		angular seconds	μm
40	63	+65	0/+12.50/+20
63	100	+52	0/+160/+25
100	160	+41	0/+200/+32
160	250	+33	0/+250/+40
250	400	+26	0/+320/+50

Fits and tolerances

Calculation of small taper diameter with roll journals

 $d' = d + \Delta R \cdot 1/(d_m/h) \cdot 1/f_i \cdot w + G' + \Delta_{dmp}/2 + L \cdot 1/k \ [mm]$

d'	Small taper diameter of journal [mm]
d	Nominal bearing bore diameter [mm]
ΔR	Mean value of radial clearance reduction (table 1) [mm]
d _m /h	Wall thickness ratio of inner ring (table 2)
$1/f_i$	Correction factor for steel hollow journals (diagram 3)
	= 1 for solid shafts
W	Correction factor for different journal materials
	(diagram 4)
G'	Smoothing value in relation to diameter = $2 \cdot 0.6 \cdot R_z$ (table 5) [mm]
Δ_{dmp}	Tolerance of nominal bearing bore diameter (table 6) [mm]
L	Distance between face of mounted bearing and of journal [mm]
	(standard case: face of mounted bearing abuts with face of journal,
	e, g, L = 0

^{1/}k Taper ratio (= 0.0833 for taper 1:12/ = 0.0333 for taper 1:30)

Table 1: Radial clearance reduction ΔR



Table 2: Wall thickness ratio for inner rings where d > 50 mm

Nomin	al hore diameter	Radial	learance reductio	\n			
d	ai bore diameter	spherica	l roller bearings	cylindri	cal roller bearings	Bearing series	d/h
over	to	min	max	min	max		
mm		mm		mm			
50	65	0.03	0.04	0.03	0.035	Spherical roller be	earings
65	80	0.04	0.05	0.035	0.04	-	-
80	100	0.045	0.06	0.04	0.045	239	0.91
100	120	0.05	0.07	0.045	0.055	230	0.88
120	140	0.065	0.09	0.055	0.065	231	0.85
140	160	0.075	0.1	0.06	0.075	232	0.83
160	180	0.08	0.11	0.065	0.085	240	0.88
180	200	0.09	0.13	0.075	0.095	241	0.87
200	225	0.1	0.14	0.085	0.105		
225	250	0.11	0.15	0.095	0.115	222	0.84
/		0111	0.129	0.077	0011)	223	0.78
250	280	0.12	0.17	0.105	0.125		
280	315	0.13	0.19	0.115	0.14		
315	355	0.15	0.21	0.13	0.16	Cylindrical roller	bearings
355	400	0.17	0.23	0.14	0.17	-)	8
400	450	0.2	0.26	0.15	0.185	NU10	0.87
	- , .	••		02		NU2	0.85
450	500	0.21	0.28	0.16	0.195	NU3	0.78
500	560	0.24	0.32	0.17	0.215		
560	630	0.26	0.35	0.185	0.24	NU4	0.73
630	710	0.3	0.4	0.2	0.26	NU30	0.89
710	800	0.34	0.45	0.22	0.28		,
800	900	0.37	0.5	0.24	0.31		
900	1000	0.41	0.55	0.26	0.34		

FAG service for more operational reliability Fits and tolerances



Diagram 3: Correction factor 1/f_i for hollow journals (steel)

Table 5: Smoothing value G' in relation to diameter

Machining	Smoothing G' mm
polished	0
very finely ground	0.001
ground	0.0025
very finely turned	0.005
finely turned	0.007

Diagram 4: Correction factor w for different materials GG = grey cast iron; GGG = spheroidal graphite cast iron; St = steel



Table 6: Tolerance Δ_{dmp} of bearing bore

Nomi: diame	nal bore ter	Tolerance
over mm	to	μm
50	80	0/+30
80	120	0/+35
120	180	0/+40
180	250	0/+46
250	315	0/+52
315	400	0/+57
400	500	0/+63
500	630	0/+70
630	800	0/+80
800	1000	0/+90

Monitoring and analysing bearings

4.5 Monitoring and analysing bearings

Rolling bearings in paper machines must be monitored in order to avoid high repair costs and lost production. The service life of the bearings and the availability of the machine can be optimally used only when the bearings are maintained in relation to their condition. This presupposes, however, recognition of bearing damage on time, evaluation of the extent of damage and development of the progress in damage. Condition-related maintenance means that the bearing can be replaced during a scheduled stop of the machine, thus avoiding unnecessary downtime.

4.5.1 FAG Detector 2000

The FAG Detector is mainly of interest for bearings in the peripherals of paper machines where hardly any disturbing influences by other machine parts are expected.

The handy, cost-effective measuring device, is easy to use with just eight keys. First the acceleration sensor is attached to the bearing location to be monitored.

First, the acceleration sensor has to be attached to the bearing location to be monitored. After a round of taking measurements, the measured values that are used to evaluate the condition of machine or component are transferred to a com-

FAG Detector 2000



puter where they are interpreted, analysed and displayed graphically by the software "FAG 2000".

For every measuring point the software compares the newly measured values with the alarm-triggering limiting values specified for this measuring point. If one of these threshold values is exceeded this is indicated by the software.

Newly added values can be displayed graphically versus the measuring time.

Trend analyses help users to assess when an alarm is likely to be triggered.

More detailed information on the Detector 2000 will be provided on request.

4.5.2 FAG Bearing Analyser 2000

An efficient damage diagnosis system based on envelope detection has been one of the numerous FAG services for many years. Operators have the opportunity of purchasing the Bearing Analyser diagnosis device from FAG with which they can permanently monitor the condition of their plants themselves.

The first hint of bearing damage is generally given by changes in vibration. They are registered and evaluated by the FAG Bearing Analyser. The handy and user-friendly vibration analyser functions according to the long-proven envelope

FAG Bearing Analyser 2000



detection method. It diagnoses all damage which causes noise, e.g. cracks, pittings, indentations or dirt. The acceleration sensor connected to the portable device measures vibrations up to 20 kHz.

Once current speed and bearing data have been entered, the expert system evaluates them and displays to the user with a high degree of reliability whether or not the bearing is damaged. The higher the progress of damage, which can be determined by means of trend measurements, the more frequent the monitoring before bearing exchange is a must.

More detailed information on the "FAG Bearing Analyser" will be provided on request.

4.5.3 VibroCheck system

FAG's online monitoring system "VibroCheck" allows a large number of measuring locations to be monitored continuously with the PC. Vibration sensors at the bearing location conduct signals to monitoring modules (VC modules). The signals are transferred via PC to the control station of a paper mill or per modem to an FAG service station if required. When a warning limit has been reached, an expert system makes an automatic diagnosis with the same degree of reliability as the analyser (section 4.5.2).

FAG VibroCheck

FAG Vib	o Check	
Wälzlager- und Mase	hinenüber	wachur
	Fibrarenite	Tricbeal
Langelab- and Formerpartie		
Pressespartie	1	1
Trackingrappe 1A		10
Trackangrappe 18		10
Trockingrappe 2	0	10000
Trackengrappe 3	2	
Leimpresse		1
Trackingrappe 4	1.000	
Trackingruppe 5	Committee (100000
Schhalgrappe	1	-
Histogramme	1	1

Monitoring and analysing bearings

4.5.4 Bearing analysis

The cause of damage and the possibility of avoiding more failures in the future must be clarified when a damaged bearing is dismounted from a machine. The bearing must be sent for inspection to FAG if the cause of failure cannot be determined by either the operator of the paper machine or an FAG representative on the spot.

The following data must be provided when returning damaged bearings:

1. Company

Name, Address, Dept.

(e.g. guide roll, dryer section,

locating or floating bearing)

- 2. Application
- 2.1 Machine
- 2.2 Exact mounting location
- 2.3 Machine manufacturer
- 2.4 Service period
- 2.5 Machine data (product, length, width)
- 2.6 Number of previous bearing failures at this location/section
- 3. Operating conditions
- roll diameter paper speed
- roll length
- rotation
- radial (axial) load
- daily running period
- lubrication (type, oil type,
- grease type, quantity, relubrication interval)
- drawing of bearing location
- (fits, sealing etc.)

4. Bearing

- code (with all suffixes)
- life until failure (mounted when?)
- mounted by whom?
- appearance of damaged bearing (inner ring, outer ring, rollers, cage) photos and sketches if available
 how was the damage recognised?
- Detailed information on failure analysis and inspection of used bearings can be found in FAG publ. no. WL 82 102 "Rolling Bearing Damage"

Pressure polished raceway and first stages of wear in the outer ring of a spherical roller bearing; mounted at the operator's end of a dryer roll. Cause: amount of water in lubricating oil too high.



Slippage damage on a barrel roller of a spherical roller bearing; mounted in a suction roll. Cause: too low load and unsuitable lubricating grease



Static corrosion in the outer ring raceway of a spherical roller bearing. Cause: amount of water in lubricating grease too high



PC programs · Mounting service · Training

4.6 PC programs for calculating and designing rolling bearings

The strive towards more operational reliability commences long before bearings are mounted. The selection of the correct bearing is always the first step.

The FAG catalogue on CD ROM is a far more efficient means of selecting and calculating rolling bearings than the actual printed book itself. The user has a complete consulting system which leads him or her – with Windows user guidance – to the list of FAG standard bearings ready for order. Both the nominal life and the adjusted life can be calculated as well as permissible speed, cycling frequences (important for bearing diagnosis), heat balance and required oil volume.

With the version 2.0 of the catalogue on CD ROM a DXF file of the selected bearing can be generated and imported into CAD drafting programs. Complete pages with bearing tables can be printed, also the performance data, the dimension plan and the abutment dimensions of single bearings.

FAG also supplies numerous special **calculation programs**. The following can be calculated for example:

- changes in bearing clearance
- bearing elasticity and rigidity
- shaft bending.

Please refer to TI no. WL 49-41 for more information on these PC programs.

4.7 FAG mounting service

Upon request, FAG fitters/Service Engineers mount all bearings in the paper industry, check mating parts (roll journals, housings), search for faults when bearings are not running perfectly, dismount bearings, train maintenance staff and provide advice on rationalisation measures for mounting procedures. Fitters/Service Engineers also assist when selecting suitable tools and show users the equipment and processes involved.

4.8 FAG training courses

A good standard of technical knowledge helps to increase the service life of bearings and to avoid failures.

For years now, FAG has provided practical training, courses and seminars on the theme of rolling bearings. They are held at FAG, at FAG distributing partners', and directly in the paper mills. Seminars on the spot are advantageous in that the participants save both travelling expenses and the time getting there and back.

Training modules for paper mills are:

- Basic bearing seminars
- Mounting and dismounting training
- Lubrication guidelines
- Damage analysis seminars
- Tailor-made in-house seminars

FAG training



FAG developed the Software W.L.S. with interactive program guidance for learning alone at the computer. This learning program conveys solid basic knowledge on the properties of the diverse bearing types, the system of coding, on mounting bearings and avoiding bearing damage. The dialogue-oriented learning program takes more and more individual training and further training in companies into consideration. The complete software package is suitable for all those involved with rolling bearings whether in Purchasing or Materials Management, Designing and Development or in Maintenance.

FAG rolling bearing learning system W.L.S.



Several FAG **video films** are available for training, instruction, and service, such as:

- mounting and dismounting rolling bearings
- hydraulic method for mounting and dismounting large rolling bearings
- induction heating device for mounting large rolling bearings
- bearing replacement with FAG split spherical roller bearings 222SM.

Please see TI no. WL 00-11 for more films.

FAG service for more operational reliability A selection of publications

4.9 A selection of other FAG publications

Catalogue WL 41520	FAG Rolling Bearings
Publ. No.	
WL 13 111	Self-aligning Cylindrical Roller Bearings for Dryer Rolls/M.G. Cylinders and Guide Rolls of Paper Machines
WL 13 112	A Partnership in Paper
WL 13 501	Bearing arrangement of an M.G. cylinder of a papermaking machine
WL 13 502	FAG Spherical Roller Bearings in a Wood Grinder
WL 13 503	FAG E spherical roller bearings in felt guide rolls in the dryer section of papermaking machines
WL 13 504	Increased capacity of a Finnish papermaking machine
WL 13 505	Refiner Bearings Arrangement with FAG Cylindrical Roller Bearings
WL 13 506	Creping cylinder bearings in a tissue paper making machine
WL 13 507	Increasing the Output of Papermaking Machines by Converting the Dryer Section to FAG Rolling Bearings
WL 13 508	FAG split spherical roller bearings in dryer rollers of papermaking machines reduce downtimes for bearing
	replacement
WL 13 509	FAG deep groove ball bearings for spreader rolls in papermaking machines
WL 13 510	Considerable energy reduction by conversion of dryer rolls in papermaking machines from sliding bearings to rolling bearings
WL 13 511	Dryer Roll Bearings have worked reliably in a Finnish Cardboard Mill for more than 10 years
WL 13 512	FAG Split Spherical Roller Bearings in Paper Mill Agitators Reduce Downtime
WL 13 513	FAG Hybrid Bearings for Spreader Rolls
WL 13 514	FAG Self-Aligning Ball Bearings for Fly Rolls in Calenders
WL 43 165	FAG Split Spherical Roller Bearings
WL 80 100	Mounting and Dismounting of Rolling Bearings
WL 80 102	How to Mount and Dismount Rolling Bearings Hydraulically
WL 80 103	FAG Hydraulic Nuts
WL 80 137	Rolling bearing diagnosis with the FAG bearing detector
WL 80 141	Rolling bearing diagnosis with the FAG bearing analyser
WL 80 151	Repair service for large rolling bearings
WL 81 115	Rolling Bearing Lubrication
WL 82 102	Rolling Bearing Damage
TI No.	
WL 13-1	Housings for Dryer Rolls in Paper-Making Machines
WL 13-2	PMF Housings for Guide Rolls in Paper Machines
WL 43-1192	FAG Triple Ring Bearings for the Paper-Making Industry
WL 49-41	PC Calculation Programmes
WL 62-1	"Doping" for the Surface
WL 80-14	Mounting and Dismounting of Spherical Roller Bearings with Tapered Bore
WL 80-46	FAG Hand Pump Sets
WL 80-47	FAG Induction Heating Devices

WL 80-48 FAG Mechanical Extractors

Dimensioning

5 Dimensioning and lubricating rolling bearings

5.1 Dimensioning

Rolling bearings are checked for meeting demands on life and cost-efficiency by means of the dimensioning calculation. Bearings in paper machines are dynamically stressed as a rule. The rings of such bearings rotate relative to one another.

The calculation of the nominal life L_h for dynamically stressed bearings is provided in detail in the catalogue WL 41 520 "FAG Rolling Bearings". Of the operating conditions only the load and the speed are taken into account with this process. The attainable life really depends, however, on a number of other influences.

Based on the adjusted life calculation according to DIN ISO 281, FAG developed a refined process to determine the attainable life L_{hna} with which the operating conditions, particularly the cleanliness effect in the lubricating gap, can be expressed in figures. The process for calculating the attainable life is described in the catalogue WL 41 520.

Recommended values for dimensioning

Reccommended values for the attainable life L_{hna} are indicated in the following table for the various mounting locations in machines and equipment used in the production of paper. The L_h life values reached so far are also provided for reasons of comparison. They largely correspond to the recommendations made by TAPPI (Technical Association of the Pulp and Paper Industry, USA). As an example a recommended value for L_b of 285,000 hours is indicated for dryer rolls. For old non-insulated journal bearing arrangements an attainable life Lhna of about 100,000 hours results where factor $a_{23} = 0.35$. In modern machines with standard journal insulation an Lhna value

of more than 250,000 hours is expected, an unusually high service life.

In contrast, the service life expectation for bearings in the wet end section is well below 15 years as changes and modernizations are common within this time.

Enormous differences in operating speeds as in the case of dryer rolls for example, play an important role when designing. They are less than 800 m/min for board machines and up to 1,800 m/min for dryer rolls for newspaper machines. We recommend determining first L_h for the roll with the highest load taking the design speed (n_D) into consideration and the equivalent dynamic load P (see page 31).

The real operating speed and thus the lowest viscosity ratio κ should be taken into consideration for calculating the L_{hna} value.

Please see reference values in diagram on the page 31 for the operating temperature of dryer roll bearings (inner ring).

Application	Attainable life L _{hna} *) h	years**)
Wet section		
forming rolls, suction rolls, guide rolls, press rolls	> 100 000	> 12
Dryer section (basic demand: L _h >	• 100 000 h)	
guide rolls	> 120 000	> 15
dryer rolls	> 250 000	> 30
M.G. Yankee cylinders	> 350 000	> 45
Other parts		
calenders, glazing rolls, reel spool bearings	> 80 000	> 10
anti-deflection rolls	> 80 000	> 10
refiners, pulpers	> 80 000	> 10

*) calculated with a₂₃ = a_{23II}, i.e. s = 1 for normal cleanliness **) at 8,000 operating hours per year

Recommended values for dimensioning rolling bearings found in paper production

Dimensioning and lubricating rolling bearings Dimensioning

Equivalent dynamic load P of bearings in paper machines

- G weight of roll/cylinder [kN]
- F_z felt pull/wire pull [kN] at 180° wrap angle
- f₁ = 1.055 for temporary filling of dryer and M.G./Yankee cylinders with condensation water
- f₂ = 1.1 for axial forces acting on locating bearing (drive, pull of oblique felt or wire), when values are not available

Dryer / M.G./Yankee cylinder, operator's end: $P = (G/2 + F_z) \cdot f_1$

additionally: axial displacement force with spherical roller bearing as floating bearing and force from steam joint, with M.G./Yankee cylinder relief by means of pressure rolls

Dryer / M.G./Yankee cylinder, drive end:

 $P = (G/2 + F_z) \cdot f_1 \cdot f_2$ additionally: radial force from drive and force from steam joint and axial displacement force of floating bearing

Guide roll

 $\mathbf{P} = (\mathbf{G}/2 + \mathbf{F}_{\mathbf{z}}) \cdot \mathbf{f}_2$

Suction roll:

 $P = (G/2 + F_z) \cdot f_2$ additionally: force direction as well as relief or load due to negative pressure in suction box

Press roll/pressure roll:

 $P = (G/2 + F_z) \cdot f_2$ additionally: force direction as well as relief or load due to other rolls/cylinders

Calender roll:

 $P = G/2 + F_{Nip}/2$ additionally: position of application, time and load shares (cf. also section 3.3.1) Reference values for the temperature of bearings in dryer rolls, valid for popular spherical roller bearing sizes lubricated with minimum oil flow rates (section 5.2.2), depending on steam temperature and insulation (correlation steam temperature/steam pressure see 6.1.3 and 6.1.4)



Correction factor for reduction in hardness

Under operating temperatures > 100 °C the dynamic load rating C must be multiplied by f_H for bearings in paper machines which are heat-treated to S1 in accordance with standard.

Correction factor f_H for consideration of operating temperature effect on the load rating of bearings made of chromium steel



Lubrication

5.2 Lubrication of rolling bearings

The operating conditions and the consequent demands on lubrication can differ greatly from one bearing location to another in paper machines. For this reason lubrication is dealt with in section 3 under bearing examples. Here, just general views on the lubrication of rolling bearings in paper machines are presented. Rolling bearing lubrication is presented in detail in the FAG publication WL 81 115 "Rolling Bearing Lubrication".

Load, speed and operating temperature of the bearing as well as environmental conditions and operational reliability are decisive for the choice of lubrication system. As a result oil circulation lubrication is generally selected for bearings in modern paper machines whereas grease lubrication is seldom considered.

Heat balance calculations are sometimes of use in order to calculate the loss in bearing efficiency (see publ. no. WL 81 115). How correct such a calculation is depends on previous knowledge of operating data and corresponding values for heat flow conditions.

5.2.1 Grease lubrication

Grease lubrication is possible for small and middle-size bearings if speed and temperatures are not too high. Grease lubrication is advantageous in that the construction is not complex and the grease also provides for sealing. Maintenance is also simple. The remaining service life can be longer when there is a breakdown in lubricant supply. In the case of bearings in paper machines grease lubrication is mainly used for those in the wet end section as temperatures are low and sealing against water and contamination must be kept in mind.

Grease-lubricated bearings in the dryer section where temperatures are high and bearing locations are under great stress are an exception.

Selection of grease

You will find criteria for selecting grease in the FAG publication number WL 81 115, for example.

Along with the data on grease properties provided by the grease manufacturer, experience in the field of grease application are of particular importance. As a result, FAG drew up an outline of requirements and specifications for the dryer section and the wet end section separately. You can receive upon request an updated list of greases recommended by FAG for the wet end section and the dryer section.

General recommendations for the grease lubrication of bearings in paper machines (wet end section and dryer section)

- Greases according to FAG's outline of requirements (see pg. 33)
- Direct grease supply (for example with spherical roller bearings via lubricating groove and holes in the outer or inner ring)
- Weekly monthly relubrication depending on environmental effects
- Relubrication quantity according to FAG publ. no. WL 81115/4, pg. 38 $m_1 = 0.002 \cdot D \cdot B$ [g] with manual grease supply $m_2 = 1 \cdot [\pi/4 \cdot B \cdot (D^2 - d^2) \cdot 10^{-9} - G/7800]$ [kg/h] with
 - $m_2 = 1 \cdot [\pi/4 \cdot B \cdot (D^2 d^2) \cdot 10^{-9} G/7800] [kg/h]$ with automatic grease supply systems

with

D	bearing outside diameter	[mm]
В	bearing width	[mm]
d	bearing bore	[mm]
G	bearing weight	[kg]

- Grease removal at both sides
- Plenty of relubrication prior to and following downtime
- Avoid mixing different greases if possible, even if compatibility is indicated
- Install short supply pipes
- Protect supply pipes from heat

Dimensioning and lubricating rolling bearings Lubrication

Requirements on greases for bearings in the wet end section:

- very good water resistance
- good sealing effect
- very good anti-corrosive properties
- good lubricating film formation properties
- good compatability with elastomers and plastics
- multi-metal compatibility
- good oxidation stability
- excellent lubricity also in bearings with complex kinematics by means of a selected thickener and EP additives which are effective in the most diverse bearing types
- high degree of cleanliness
- good conveyance in central lubricating systems (no separation of oil and thickener under pressure, good decompression character-
- istics, good pumpability behaviour in storage containers)

Requirements on greases for bearings in the dryer section:

- excellent oxidation stability
- very good suitability to high temperatures
- no development of residues/deposits in bearings and housings
- very good anti-corrosive properties
- multi-metal compatibility
- good lubricating film formation properties
- excellent lubricity also in bearings with complex kinematics by means of an efficient thickener and effective additives in bearings at most diverse temperatures
- good sealing effect
- good compatibility with elastomers and plastics
- high degree of cleanliness
- easy conveyance in central lubricating systems (no separation of oil and thickener under pressure, good decompression characteristics, good flowing behaviour in storage containers, no coking in pipes)
- good grease escape from the housing
- very long service life

Overall reduction factors q

Bearing location Overall reduction factor q	a rotating outer ring.
0	 Therefore bearings with lubricating
	holes in the inner ring should be used
Wet end section	here in order to supply grease directly to
partially very moist environment $0.1 - 0.3$	the centre of the bearing. Bearing designs with lubricating groove and holes are rec-
Dryer section	ommended; with this design a circumfe-
where grease lubricated $0.3 - 0.4$	rential lubricating groove on the bearing
(e.g. dryer felt guide rolls)	journal is not necessary.

Grease supply

The appropriate grease quantity, relubrication intervals based on grease service life, correct designing of bearing lubrication and the suitable mode of lubrication are decisive for an adequate lubricant supply. The fundamental aspects are dealt with in detail in the publication no. WL 81 115.

The diagram with lubrication intervals tf shown there is only valid for favourable environmental conditions and standard lithium soap base greases. The effect of temperature and the environment is of particular importance in the case of paper machines.

The reduced lubrication interval tfa with the overall reduction factor q (see table, below left) is derived from

$t_{fq} = q \cdot t_f$

which takes into account all adverse operational and environmental conditions.

The relubrication interval of 0.5 to $0.7 \cdot t_{fq}$ should be taken. Experience has shown that relubrication intervals of ≤ 2 weeks and of about 4 weeks suffice for bearings in the wet end section (extremely wet locations) and for grease-lubricated bearings in the dryer section respectively.

In the case of spherical roller bearings the fresh grease should always be supplied via the lubricating groove and the lubricating holes in the outer ring to expell the used grease and ensure optimal grease exchange. A completely even distribution on both roller rows is achieved whereby the used grease is expelled from the bearing. This is of particular importance for bearings in danger of corroding in the wet end section. It is not possible to replenish bearings during operation with

Lubrication

The effect of such measures is frequently underestimated. As experience has shown, the most damage arises in the grease-lubricated bearings of the wet end section due to poor lubricant supply or dilution of the lubricant with water (reduced lubricating effect) and direct corrosion at the functional areas.

Since corrosion can occur during bearing downtime also (due to penetration of water during cleaning or development of condensation) it is advantageous to replenish the bearings thoroughly directly before shutting down the machine or when rolls are put in reserve.

A mixture of different greases should be avoided if possible. Greases with different soap bases should not be mixed. Thorough cleaning with flushing is a must if a different grease type is to be applied.

When a new bearing has been mounted relubrication should be undertaken relatively soon in order to eliminate mounting contamination and running-in wear.

5.2.2 Oil lubrication

Oil lubrication is necessary when bearings are expected to heat up very high due to load and speed and/or due to their environment.

Oil circulation lubrication preferably used in new paper machinery has the following advantages:

Contaminants do not compile when the oil supply drainage is correctly designed; they are transported to the corresponding oil maintenance equipment (filters, separators, sedimentation pit etc.) and removed from circulation. Oil stress is reduced with a large total oil volume. Besides, heat dissipates with oil cooling and the bearing temperature drops. In the case of highly doped mineral oils and synthetic oils compatibility with sealing and cage materials should be kept in mind.

General recommendations for the lubrication of bearings in paper machines with circulating oils:

- Oils according to the outline of FAG requirements
- Direct oil supply, via lubricating groove and lubricating holes in the rings of spherical roller bearings and self-aligning cylindrical roller bearings
- Oil exit on both sides with sufficiently dimensioned drain pipes cross section
- Avoidance of residual oil sump
- Minimum flow rates according to FAG recommendations
- Lubrication monitoring of each individual bearing location
- Protection of supply pipes from heat
- Oil supply temperature of max. 50 60 °C by means of oil cooling for the dryer section
- · Separate oil supply systems for the different sections of paper machines
- Effective journal insulation in the case of dryer rolls and thermo rolls Note: With the insulation of hollow journals and an adequate oil flow rate as well as recooling, a low bearing temperature can be achieved today and thus sufficient operating viscosity of the lubricating oil. A viscosity ratio $\kappa < 0.4$ can be anticipated with non-insulated journal bores and low speed and therefore a life factor a_{23} of 0.35 at a max.
- Settle-down zones and air release facilities in the tank
- Oil maintenance measures:
 - Rinsing and fine-mesh filtering prior to starting up, after big repair work, bearing damage or complete oil exchange
 - Filtering in main stream with 12 µm, better 6 µm, with a filtration ratio of $\beta_x \ge 75$. Additional by-pass filtering with 6 µm and $\beta_x \ge 75$ increases effectivity with high flow rates considerably.
 - Oil cleanliness class 15/12 according to ISO 4406
 - Water content < 0.03 % weight (300 ppm)
 - Exchange oil on time depending on oil condition (responsibility of the oil supplier)

Oil selection

Mineral oils and synthetic oils are suitable for lubricating rolling bearings. The selection of the oil depends on the operating conditions present at the bearing location.

FAG specifies the oil requirement in two separate lists for paper machines – one for the wet end section and one for the dryer section.

Requirements on circulating oils for bearings in the **wet end section**:

- high oxidation stability
- good demulsifying ability
- good anti-corrosive properties
- multi-metal compatibility
- hydrolysis stability
- high viscosity index
- high pressure-viscosity coefficient
- effective boundary layer forming additives in rolling bearing
- good compatibility with elastomers and plastics
- keep clean performance
- good filterability
- good compatibility with preservatives
- particularly good long-term suitability

Requirements on circulating oils for bearings in the **dryer section**:

- best oxidation stability
- good demulsifying ability
- good anti-corrosive properties
- multi-metal compatibility
- hydrolysis stability
- high viscosity index
- high pressure-viscosity coefficient
- effective boundary layer forming additives in rolling bearing
- good compatibility with elastomers and plastics

- keep clean performance
- good filterability
- anti-foam properties
 no residue/deposit de
- no residue/deposit development and cloudiness of the oil
- particularly good long-term suitability.

You can receive upon request an updated FAG recommendation list of oils for both sections.

Oil supply

The volume of oil to be supplied in each case depends essentially on the conditions regarding heat elimination and heat supply. With a high speed index ($n \cdot d_m > 300,000 \text{ min}^{-1} \cdot \text{mm}$, e.g. with suction rolls) heat balance calculations as in accordance with FAG publ. no. WL 81 115/4 are recommended.

Only a very small oil volume is actually required to lubricate the bearing itself but far greater volumes are selected for safety reasons and to insure that all contact areas have sufficient oil. The volume increases even more if heat dissipation is required.

The advantage of direct lubricant supply via lubricating groove and holes in the rings should be availed of for oillubricated bearings as well.

Rolling bearings must be lubricated before going into operation. With circulating oil lubrication, this is achieved by starting the oil pump before the machine is put into operation. Please refer to the diagrams on pages 36 and 37 for oil flow rates recommended by FAG for each of the bearing locations in a paper machine.

Pressure drop with oil circulation lubrication

As already described, the oil should reach the bearing as directly as possible. As a result the cool oil, with no previous heating, is directed to the contact areas to be lubricated where it heats up and carries off heat. The oil has a higher viscosity due to the low temperature and a better load-carrying lubricating film can build up.

Due to the lubricating grooves in the FAG spherical roller bearings and double row cylindrical roller bearings there is a drop in pressure when the oil volume is large. With a large number of bearings as is the case in paper machines, this must be taken into consideration by providing more pumping capacity when designing the circulation system. The dimensions of the lubricating grooves are decisive for the drop in pressure. The lubricating holes have a negligible effect. By approximation the pressure drop is calculated with the formula

$$\Delta p = 44 \cdot 10^{-5} \frac{\mathrm{H}^2 \cdot \mathrm{D}}{[(\mathrm{H} - \mathrm{t}) \cdot \mathrm{t}]^3} \cdot \mathrm{Q} \cdot \nu \text{ [bar]}$$

where

Q	oil flow rate	[l/min]
ν	oil viscosity	$[mm^2/s]$
Н	groove width	[mm]
t	groove depth	[mm]
D	bearing outside diameter	[mm]

It is advisable to provide a circumferential groove in the housing in order to reduce the drop in pressure with a large volume of oil. This is also recommended for floating bearings with big axial displacement distances to ensure oil supply.

Minimum oil flow rates for circulation lubrication

for bearings in guide rolls



for bearings in dryer rolls and M.G./Yankee cylinders



for bearings in suction rolls



for bearings in wet presses



Dimensioning and lubricating rolling bearings Lubrication

Minimum oil flow rates for circulation lubrication

for bearings in soft calenders



Oil removal

The design of the oil drainage system is of particular importance in the case of relatively high oil flow rates and reduced bearing temperatures as a result of insulation and cooling.

Oil drains which are not adequately dimensioned and high-viscosity oils can cause an oil leak at the housing especially when the paper machine starts in a cold condition.

In addition to large drain cross sections on both sides of the bearing with adequately dimensioned levelling holes at the lowest point of the housing, the drainage pipes should be provided with the largest possible slope.

It is also important that the junction where drain pipes later meet is continued with a correspondingly large diameter in order to avoid jamming. The formula

$$d_a = 11.7 \cdot \sqrt[4]{Q \cdot \nu/G} \ [mm]$$

where

da	diameter of drain pipe	[mm]
Q	oil flow rate	[l/min]
ν	oil viscosity	[mm ² /s]
G	slope	[%]

is used for more accurate dimensioning in the slope area of the drain pipes from 1 to 5 %. 6 Tables

6.1 Conversion

6.1.1 Flow rate



6.1.2 Speed

0	1 000	2 000	3 000	4 000	5 000	6 000	7 000	8 000	9 000	10 000	fpm
0		500	1 000		1 500	2	000	2 500		3 000	m/min
								1 fpm =	- 0.3048 m	/min	



6.2 Radial clearance

6.2.1 Radial clearance of FAG cylindrical roller bearings

		Dime	nsions ir	n mm																
Nominal	over	50	65	80	100	120	140	160	180	200	225	250	280	315	355	400	450	500	560	630
bore diameter	to	65	80	100	120	140	160	180	200	225	250	280	315	355	400	450	500	560	630	710
with cylindri	ical bor	re																		
		Beari	ng cleara	ance in µ	ım															
Clearance group	min	40	40	50	50	60	70	75	90	105	110	125	130	145	190	210	220	240	260	285
CN (normal)	max	70	75	85	90	105	120	125	145	165	175	195	205	225	280	310	330	360	380	425
Clearance group	min	60	65	75	85	100	115	120	140	160	170	190	200	225	280	310	330	360	380	425
C3	max	90	100	110	125	145	165	170	195	220	235	260	275	305	370	410	440	480	500	565
Clearance group	min	80	90	105	125	145	165	170	195	220	235	260	275	305	370	410	440	480	500	565
C4	max	110	125	140	165	190	215	220	250	280	300	330	350	385	460	510	550	600	620	705
Clearance group	min	110	130	155	180	200	225	250	275	305	330	370	410	455	510	565	625	600	620	705
C5	max	140	165	190	220	245	275	300	330	365	395	440	485	535	600	665	735	720	740	845
with tapered	d bore																			
		Beari	ng cleara	ance in µ	ım															
Clearance group	min	50	60	70	90	100	110	125	140	155	170	185	205	225	255	285	315	350	380	435
CN (normal)	max	80	95	105	130	145	160	175	195	215	235	255	280	305	345	385	425	470	500	575
Clearance group	min	70	85	95	115	130	145	160	180	200	220	240	265	290	330	370	410	455	500	565
C3	max	100	120	130	155	175	195	210	235	260	285	310	340	370	420	470	520	575	620	705
Clearance group	min	90	110	120	140	160	180	195	220	245	270	295	325	355	405	455	505	560	620	695
C4	max	120	145	155	180	205	230	245	275	305	335	365	400	435	495	555	615	680	740	835
Clearance group	min	120	145	155	180	205	230	245	275	305	335	365	400	435	495	555	615	680	740	835
C5	max	150	180	190	220	250	280	295	330	365	400	435	475	515	585	655	725	800	860	975

6.2.2 Radial clearance reduction

	for FAG cylindrical roller bearings with tapered bore																	
Nomi bore	nal dia	Reduc radial o	tion of clearance ¹⁾	D	rive ı n tap	ıp ^{*)} er 1:12²)		Check value of smallest radial clearance after mounting									
d over mm	to	min mm	max	sl m m	haft nin nm	max	sleeve min	max		CN min mm	C3 min	C4 min	C5 min					
50 65 80	65 80 100	0.03 0.035 0.04	0.035 0.04 0.045	0.0	.45 .55 .6	0.55 0.6 0.7	0.5 0.65 0.65	0.65 0.7 0.8		0.02 0.025 0.03	0.035 0.04 0.05	0.05 0.07 0.075	0.085 0.105 0.11					
100 120 140	120 140 160	0.045 0.055 0.06	0.055 0.065 0.075	0.	.7 .85 .9	0.85 1 1.2	0.8 0.95 1	0.95 1.1 1.3		0.045 0.045 0.05	0.065 0.07 0.075	0.085 0.095 0.105	0.125 0.14 0.155					
160 180 200	180 200 225	0.065 0.075 0.085	0.085 0.095 0.105	1 1. 1.	.2 .3	1.3 1.5 1.6	1.1 1.3 1.4	1.5 1.7 1.8		0.06 0.065 0.07	0.08 0.09 0.1	0.11 0.125 0.14	0.16 0.18 0.2					
225 250 280	250 280 315	0.095 0.105 0.115	0.115 0.125 0.14	1. 1. 1.	.5 .6 .8	1.8 2 2.2	1.6 1.7 1.9	2 2.3 2.4		0.075 0.08 0.09	0.105 0.125 0.13	0.155 0.17 0.185	0.22 0.24 0.26					
315 355 400	355 400 450	0.13 0.14 0.15	0.16 0.17 0.185	2 2 2	.2 .3	2.5 2.6 2.8	2.2 2.5 2.6	2.7 2.9 3.1		0.095 0.115 0.135	0.14 0.165 0.19	0.195 0.235 0.27	0.275 0.325 0.37					
450 500 560	500 560 630	0.16 0.17 0.185	0.195 0.215 0.24	2 2 2	.5 .7 .9	3 3.4 3.7	2.8 3.1 3.5	3.4 3.8 4.2		0.155 0.18 0.195	0.215 0.24 0.26	0.31 0.345 0.38	0.42 0.465 0.5					
630	710	0.2	0.26	3	.1	4.1	3.6	4.7		0.235	0.305	0.435	0.575					

Please observe deviating values when using the displacement measuring instrument RKP.MG.
 The following applies: Bearings, whose radial clearance is in the upper half of the tolerance range prior to mounting, are mounted with the larger value of the radial clearance reduction or of the axial drive up, bearings in the lower half of the tolerance range with the smaller value of the radial clearance reduction or of the axial drive up.

 $^{2)}$ Applies only to solid steel shafts and hollow shafts, whose bore is not larger than half the shaft diameter. The drive-up values have to be multiplied for journals with d/d_m > 0.5 by 1/f_i for steel journals (see diagram 3, page 25) and in case of grey cast iron or spheroidal graphite cast iron additionally with the factor w (see diagram 4, page 25).

6.2.3 Radial clearance of FAG spherical roller bearings

		Dime	nsions	in mm																			
Nominal	over	50	65	80	100	120	140	160	180	200	225	250	280	315	355	400	450	500	560	630	710	800	900
bore diameter	to	65	80	100	120	140	160	180	200	225	250	280	315	355	400	450	500	560	630	710	800	900	1000
with cylindri	ical bor	е																			•		
		Beari	ng clea	rance i	n µm																		
Clearance group	min	40	50	60	75	95	110	120	130	140	150	170	190	200	220	240	260	280	310	350	390	430	480
CN (normal)	max	65	80	100	120	145	170	180	200	220	240	260	280	310	340	370	410	440	480	530	580	650	710
Clearance group	min	65	80	100	120	145	170	180	200	220	240	260	280	310	340	370	410	440	480	530	580	650	710
C3	max	90	110	135	160	190	220	240	260	290	320	350	370	410	450	500	550	600	650	700	770	860	930
Clearance group	min	90	110	135	160	190	220	240	260	290	320	350	370	410	450	500	550	600	650	700	770	860	930
C4	max	120	145	180	210	240	280	310	340	380	420	460	500	550	600	660	720	780	850	920	1010	1120	1220
Clearance group	min	120	145	180	210	240	280	310	340	380	420	460	500	550	600	660	720	780	850	925	1010	1120	1220
C5	max	150	150	225	260	300	350	390	430	470	520	570	630	690	750	820	900	1000	1100	1190	1300	1440	1570

with tapered bore

		Beari	ng clea	rance i	n µm																		
Clearance group	min	55	70	80	100	120	130	140	160	180	200	220	240	270	300	330	370	410	460	510	570	640	710
CN (normal)	max	75	95	110	135	160	180	200	220	250	270	300	330	360	400	440	490	540	600	670	750	840	930
Clearance group	min	75	95	110	135	160	180	200	220	250	270	300	330	360	400	440	490	540	600	670	750	840	930
C3	max	95	120	140	170	200	230	260	290	320	350	390	430	470	520	570	630	680	760	850	960	1070	1190
Clearance group	min	95	120	140	170	200	230	260	290	320	350	390	430	470	520	570	630	680	760	850	960	1070	1190
C4	max	120	150	180	220	260	300	340	370	410	450	490	540	590	650	720	790	870	980	1090	1220	1370	1520
Clearance group	min	120	150	180	220	260	300	340	370	410	450	490	540	590	650	720	790	870	980	1090	1220	1370	1520
C5	max	160	200	230	280	330	380	430	470	520	570	620	680	740	820	910	1000	1100	1230	1360	1500	1690	1860

6.2.4 Radial clearance reduction

for FAG spherical roller bearings with tapered bore

Nomi bore d	nal diameter	Reduc radial	tion of	Drive on ta	e up ^{*)} iper 1:	:12 ²⁾		Drive on ta	e up ^{*)} aper 1	:30 ²⁾		Check radial	value clearar	of smal	lest
d over mm	to	min mm	max	shaft min mm	max	sleev min	e max	shaft min mm	max	sleev min	e max	CN min mm	C3 min	C4 min	C5 min
50	65	0.03	0.04	0.45	0.6	0.5	0.7	-	-	-	-	0.025	0.035	0.055	0.08
65	80	0.04	0.05	0.6	0.75	0.7	0.85	-	-	-	-	0.025	0.04	0.07	0.1
80	100	0.045	0.06	0.7	0.9	0.75	1	1.7	2.2	1.8	2.4	0.035	0.05	0.08	0.12
100	120	0.05	0.07	0.7	1.1	0.8	1.2	1.9	2.7	2	2.8	0.05	0.065	0.1	0.15
120	140	0.065	0.09	1.1	1.4	1.2	1.5	2.7	3.5	2.8	3.6	0.055	0.08	0.11	0.17
140	160	0.075	0.1	1.2	1.6	1.3	1.7	3	4	3.1	4.2	0.055	0.09	0.13	0.2
160	180	0.08	0.11	1.3	1.7	1.4	1.9	3.2	4.2	3.3	4.6	0.06	0.1	0.15	0.23
180	200	0.09	0.13	1.4	2	1.5	2.2	3.5	4.5	3.6	5	0.07	0.1	0.16	0.24
200	225	0.1	0.14	1.6	2.2	1.7	2.4	4	5.5	4.2	5.7	0.08	0.12	0.18	0.27
225	250	0.11	0.15	1.7	2.4	1.8	2.6	4.2	6	4.6	6.2	0.09	0.13	0.2	0.3
250	280	0.12	0.17	1.9	2.6	2	2.9	4.7	6.7	4.8	6.9	0.1	0.14	0.22	0.32
280	315	0.13	0.19	2	3	2.2	3.2	5	7.5	5.2	7.7	0.11	0.15	0.24	0.35
315	355	0.15	0.21	2.4	3.4	2.6	3.6	6	8.2	6.2	8.4	0.12	0.17	0.26	0.38
355	400	0.17	0.23	2.6	3.6	2.9	3.9	6.5	9	6.8	9.2	0.13	0.19	0.29	0.42
400	450	0.2	0.26	3.1	4.1	3.4	4.4	7.7	10	8	10.4	0.13	0.2	0.31	0.46
450	500	0.21	0.28	3.3	4.4	3.6	4.8	8.2	11	8.4	11.2	0.16	0.23	0.35	0.51
500	560	0.24	0.32	3.7	5	4.1	5.4	9.2	12.5	9.6	12.8	0.17	0.25	0.36	0.55
560	630	0.26	0.35	4	5.4	4.4	5.9	10	13.5	10.4	14	0.2	0.29	0.41	0.63
630	710	0.3	0.4	4.6	6.2	5.1	6.8	11.5	15.5	12	16	0.21	0.31	0.45	0.69
710	800	0.34	0.45	5.3	7	5.8	7.6	13.3	17.5	13.6	18	0.23	0.35	0.51	0.77
800	900	0.37	0.5	5.7	7.8	6.3	8.5	14.3	19.5	14.8	20	0.27	0.39	0.57	0.87
900	1000	0.41	0.55	6.3	8.5	7	9.4	15.8	21	16.4	22	0.3	0.43	0.64	0.97

^{*}) Please observe deviating values when using the displacement measuring instrument RKP.MG.

¹⁾ The following applies: Bearings, whose radial clearance is in the upper half of the tolerance range prior to mounting, are mounted with the larger value of the radial clearance reduction or of the axial drive up, bearings in the lower half of the tolerance range with the smaller value of the radial clearance reduction or of the axial drive up.

 $^{2)}$ Applies only to solid steel shafts and hollow shafts, whose bore is not larger than half the shaft diameter. The drive-up values have to be multiplied for journals with d/d_m > 0.5 by 1/f₁ for steel journals (see diagram 3, page 25) and in case of grey cast iron or spheroidal graphite cast iron additionally with the factor w (see diagram 4, page 25).

Schaeffler Technologies AG & Co. KG

Postfach 1260 97419 Schweinfurt Germany Georg-Schäfer-Straße 30 97421 Schweinfurt Germany Phone +49 9721 91-3689 Fax +49 9721 91-3689 Fax +49 9721 91-4908 E-Mail pulp+paper@schaeffler.com Every care has been taken to ensure the correctness of the information contained in this publication but no liability can be accepted for any errors or omissions. We reserve the right to make technical changes. © Schaeffler Technologies AG & Co. KG Issued: 2013, July This publication or parts thereof may not be reproduced without our permission. WL 13 103/2 GB-D